

SOCIO-ECONOMIC IMPACT OF THE IMPLEMENTATION OF RENEWABLE ENERGIES IN LEBANON



BY JOSEPH AL ASSAD

ADVISOR

MINISTRY OF ENERGY AND WATER

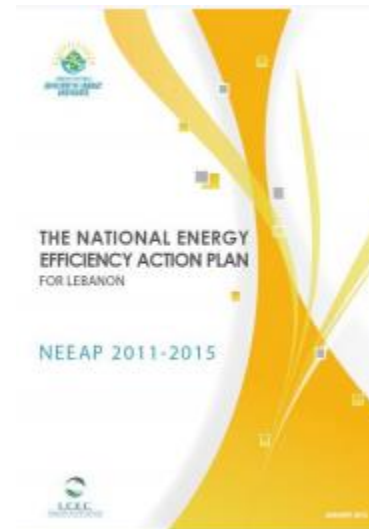
November 17, 2015

Financial Instruments For Distributed Solar Energy Technologies

Crown Plaza Hotel, Lebanon

NEEAP 2011-2015

- The first NEEAP for Lebanon was adopted by the Council of Ministers of Lebanon on 10 November 2011 (Decision N° 26)
- It includes 14 initiatives that tackle energy efficiency and renewable energy



NEEAP INITIATIVES

Energy Efficiency

- 1 Banning the Import of Incandescent Lamps to Lebanon
- 5 Design and implementation of a national strategy for efficient public street lighting
- 13 Paving the Way for Energy Audit and ESCO Business
- 14 Promotion of Energy Efficient Equipment

Renewable Energy

- 3 Promotion of PV and Wind Applications in the Residential and Commercial Sectors
- 4 Solar Water Heaters for Buildings and Institutions
- 6 Electricity Generation from Wind Power
- 7 Electricity Generation from Solar Energy
- 8 Hydro Power for Electricity Generation
- 9 Geothermal, Waste to Energy, and Other Technologies

Legal and Awareness

- 2 Adoption of Energy Conservation Law and Institutionalization of the LCEC
- 10 Building Code for Lebanon
- 11 Financing Mechanisms and Incentives
- 12 Awareness and Capacity Building

THE NEW ERA: 2016-2020

NREAP 2016-2020
RE

20
&

NEEAP 2016-2020
EE

METHODOLOGY OF DEVELOPMENT OF NREAP



WHAT IS NEEREA?

- ❖ Financing EE and RE projects all over Lebanon.
- ❖ Lebanese commercial banks offering both technical and financial support.
- ❖ Subsidized interest rates: 0.6%
- ❖ Long repayment period: 14 years
- ❖ EU grant: 15%

ACHIEVEMENTS OF NEEREA

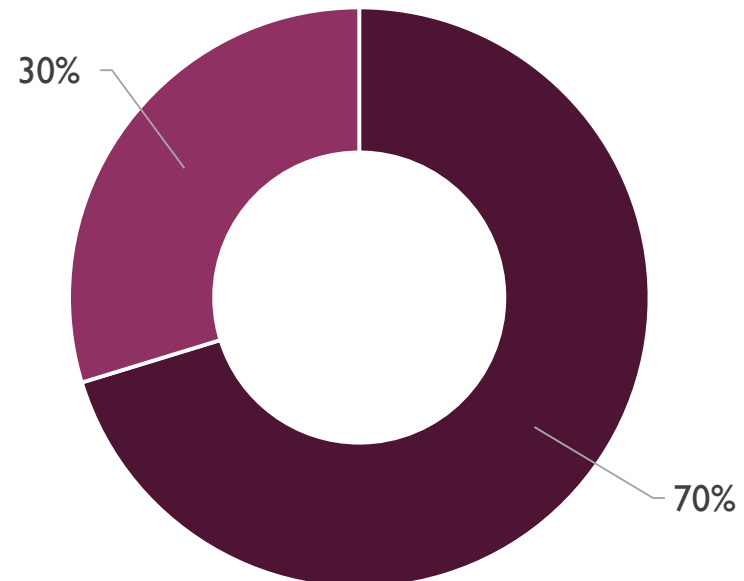
- ❖ More than 295 Million USD granted loans.
- ❖ 402 projects by the end of November 2015.
- ❖ 19 projects profited from the EU grant.
- ❖ More than 20 banks involved.
- ❖ 74 companies implementing.
- ❖ Reach out to several sectors (Residential, Industrial, Educational, ...)

SCOPE

- ❖ Impact of the implementation of the NREAP on the job creation opportunities
- ❖ Selecting PV because of data availability
- ❖ IRENA reports

CREATING THE BENCHMARK

- ❖ 74 companies profiting from NEEREA
- ❖ 52 companies working on PV projects



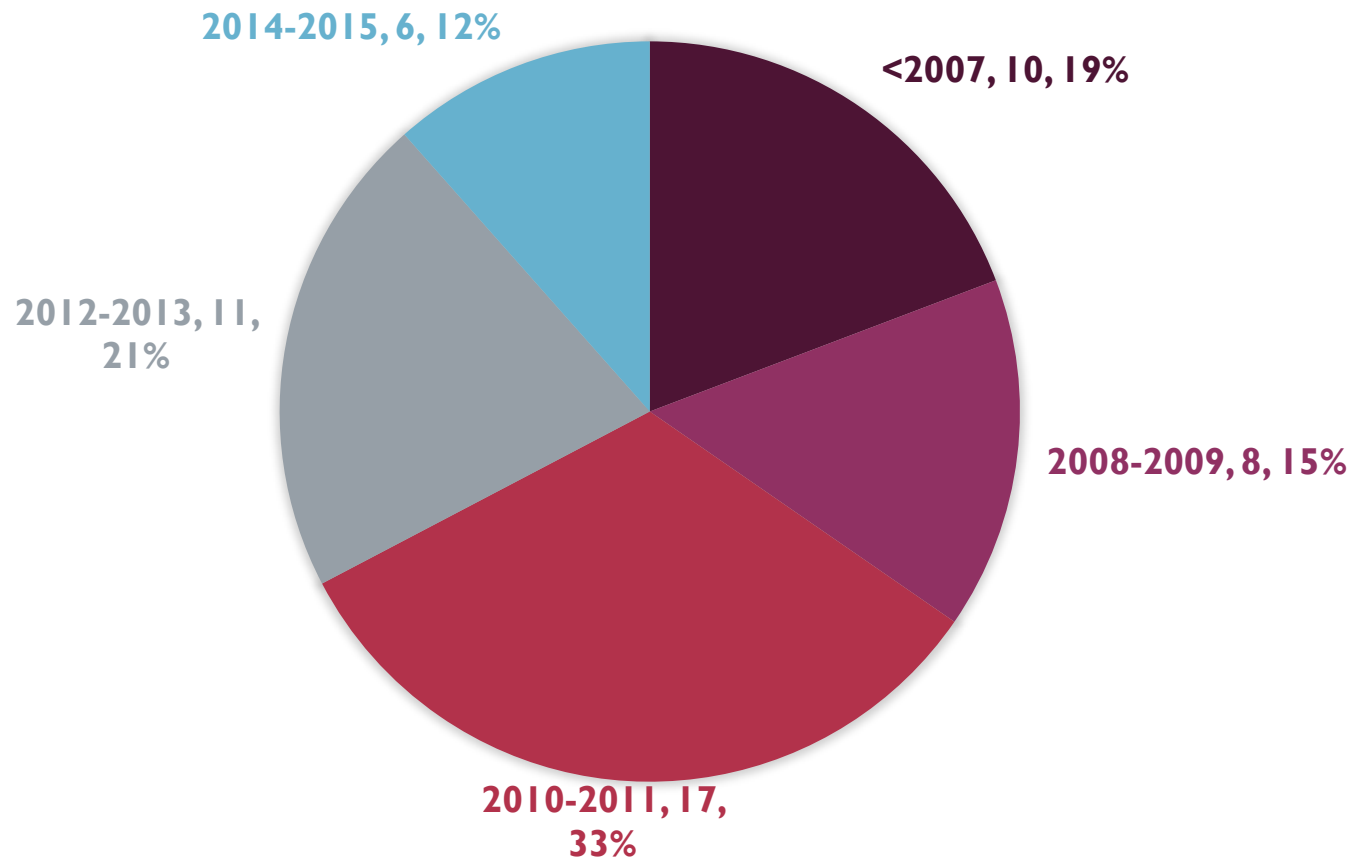
NEEREA AND PV

- ❖ 226 projects
- ❖ Around 9.8 MW_p
- ❖ 14.7 Million USD
- ❖ Around 15 GWh production
- ❖ 1.5 Million USD/MW_p
- ❖ 0.98 USD/kWh (including backup in most cases)

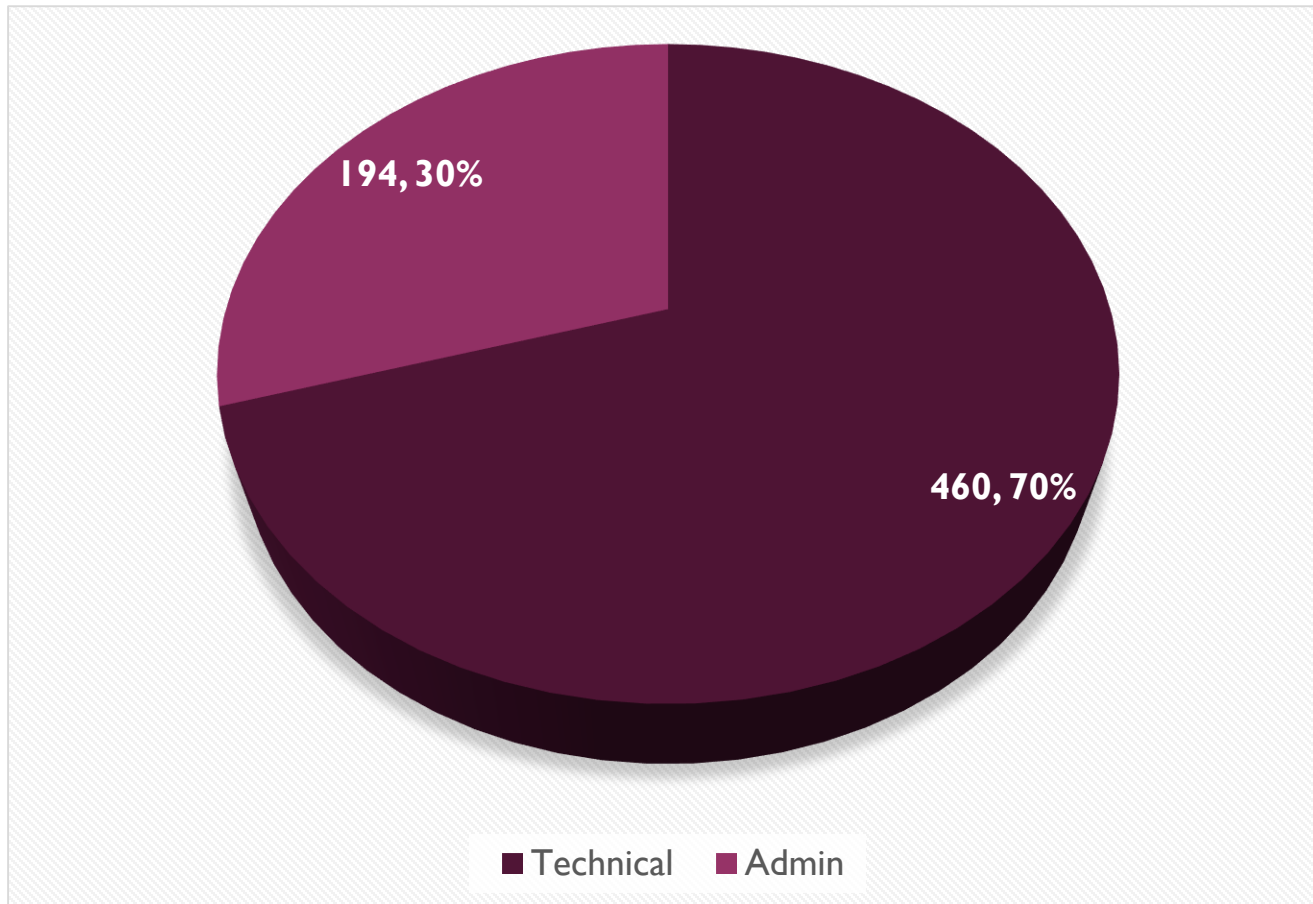
STATISTICS

- ❖ Questionnaire covering year of establishment, administrative and technical jobs
- ❖ Out of the 74 companies, 52 replied, out of which 50 working on PV projects

IMPACT OF LCEC AND NEEREA ON THE MARKET



TYPE OF CREATED JOBS



RESULTS

- ❖ 654 job opportunities created
- ❖ 67 opportunities per MW of installations
- ❖ 47 technical opportunities per MW
- ❖ 20 administrative opportunities per MW

PROJECTION...

- ❖ Target for PV installations in NREAP for 2020 is 200-300 MW of installations
- ❖ Considering that technical opportunities will have a linear expansion for new installations

PROJECTION...

- ❖ 8,930 to 13,630 technical opportunities to be created
- ❖ 285 to 435 Million USD market

THANK YOU

josephalassad@gmail.com

